

Subject: **Beyond the Bank Member Newsletter March 2026**
From Name: **Beyond Bank Australia**
From Email: **noreply@beyondbank.com.au**
Reply-to Email: **noreply@beyondbank.com.au**
Preview Text: **Let's see what's happened so far this year**

Beyond Bank AUSTRALIA

for^{with}you

Beyond the Bank Member Newsletter



March 2026 edition

Hi there,

Welcome to the latest edition of the **Beyond the Bank Member Newsletter**.

I hope the new year has begun on a positive note for you and your loved ones.

We're always looking at how we can better support our members through changing circumstances. Strong relationships - with you and your community - are at the heart of how we deliver meaningful outcomes, in both good times and tough ones.

Looking ahead, we know the year will bring both challenges and opportunities. As we've done from the start, we'll navigate these and ensure we continue to provide products and services that are relevant to you, our member-owners.

In 2025, we announced a potential merger with Family First Bank in New South Wales. In January, Family First Bank members voted overwhelmingly in favour of a merger with Beyond Bank Australia, with 89.6% supporting the proposal at a Special General Meeting in Lithgow, New South Wales, on 29 January 2026.

The merger became official on 1 March 2026, while the technology and banking systems members use will move across in early June. This staged approach ensures a smooth transition with no expected disruption to members.

We are thrilled about the opportunity to serve the Blue Mountains region as Beyond Bank into the future – both our members and the communities in the region.

We look forward to seeing what this year continues to bring to our members and communities. Wishing you a prosperous and fulfilling year ahead.

Yours sincerely,

David Marshall
Chief Executive Officer
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Mobile: 0414 789 381

Safe and secure online banking.

In our December edition of the Beyond the Bank Member Newsletter, we asked you what you wanted to hear more about and resoundingly it was 'safe and secure online banking'.



While security systems are stronger than ever, member awareness remains a crucial line of defence against cybercriminals. The most effective protection often comes down to simple, consistent habits, so we've interviewed several experts within Beyond Bank to find out how a few smart practices can dramatically reduce risk.

[See what our experts have to say](#)

Upcoming improvements to our monitoring and alerts.

Our commitment to protecting your money is always evolving, and over the coming weeks we're rolling out several upgrades designed to keep your account even safer.



These include:

- enhanced transaction monitoring
- 24-hour hold on suspicious payments
- clearer, more reliable alerts.

[Read more about these updates](#)

Have your say on the accessibility of our services.

We are currently implementing our [Disability Access and Inclusion Plan](#) and would greatly value your feedback on what is working well and how we can improve.

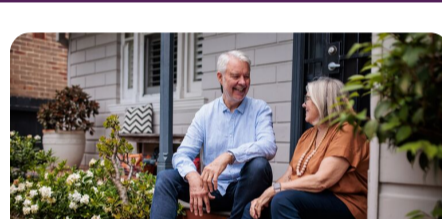


If you are a person with a disability or a chronic health condition, a carer or disability advocate, or a disability sector worker, please complete this survey about your experience.

[Complete the survey](#)

Is it time for an aged care conversation?

Time with family can reveal changes in the wellbeing of older loved ones. If you notice a decline in their physical or cognitive health, it may be worth discussing whether extra support is needed.



Care needs can change suddenly and waitlists for residential aged care are common, so early financial advice can help identify opportunities to manage fees and maximise social security benefits.

Understanding your options helps families make informed decisions, if and when the time comes

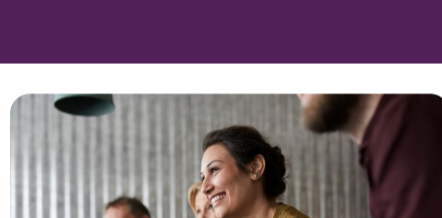
[You can learn more in this article.](#)

If you want to reach out to our team for further support or wish to be referred to a Bridges Financial Planner, please [fill out our Financial Wellbeing Enquiry Form](#) or email fwcd@beyondbank.com.au and we'll be in touch.

[Tips for making aged care decisions](#)

Quarterly Economic Stocktake.

Australia's economy is in better shape than many expected, with steady growth and plenty of jobs — but everyday pressures like high inflation, housing costs and interest rates aren't going away just yet.



In this quarter's Economic Stocktake, Stephen Koukoulas - one of Australia's leading economists - explains what's driving the economy, why rates may stay higher for longer, and what this could mean for your family, work and finances in the year ahead.

[Click through to read the full story and what to watch next.](#)

Want a deeper dive into this quarter's stocktake and the chance to ask Stephen your questions? Join us for our upcoming webinar on Wednesday 25 March at 6pm ACDT (Adelaide time). Register now to secure your place.

[Register now for our Economic Stocktake webinar](#)

It's B Corp Month!

Every March, the B Corp community around the world joins together to celebrate what it means to use business as a force for good.



This year's theme focuses on the meaning behind the B Corp logo and the shared commitment to doing business better.

The B Corp logo represents a commitment to people, planet and progress. It signals that a business considers the impact of its decisions on employees, members and the wider community, measures and manages its environmental impact, and is transparent and accountable in how it operates.

You may see the B Corp logo on our communications or when engaging with other certified organisations. While every B Corp's journey looks different, the logo represents a shared promise to keep improving and to make a positive contribution through business. Keep an eye out for other B Corps when you're out and about.

[Learn more about being a B Corp](#)

The latest community news.

Our Double Donation fundraiser is coming up.

Every year, we invite community organisations to participate in our [Double Donation fundraiser](#), empowering them with campaign materials to host their own 48-hour fundraising event.

During this time, the Beyond Bank Foundation will dollar-match every donation up to \$10,000 per charity, giving partners the opportunity to raise \$20,000 and make a powerful impact in their community.

Last year, our Double Donation campaign raised \$439,000 to support 17 deserving organisations. We're proud to put our support behind causes that help strengthen our communities and help make a meaningful difference.

[Find out more about Double Donation](#)

Enter for a chance to win one of three prizes.

To show our appreciation for your ongoing support, we're giving members the chance to win one of three \$500 cash prizes, deposited directly into your Beyond Bank account.

Simply fill in the form below for a chance to win!

[Enter the competition](#)

Quick question. Did you find this email helpful?

Yes, it was helpful

No, it was not helpful

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