Beyond Bank
AUSTRALIA

July 2026 edition

Hi there,

Welcome to the latest edition of the Beyond the Bank Member Newsletter.

We've had a number of exciting changes happen over the last quarter. We've welcomed new executive leaders to the bank, collaborated with meaningful partnerships in the not-for-profit sector, and grown our reach to better serve our communities through the recent Family First Credit Union merger.

There's a lot happening behind the scenes for me to update you on, so I encourage you to read my full CEO update on our website.

As always, your support of these changes helps us shape a stronger future for our members and communities. Thank you for being part of it.

Kind regards,

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Banking for seniors: practical support for every stage.

As life changes, so do our banking needs. Many older Australians are transitioning into retirement, living on a fixed or changing income, and continuing to support family members later in life. At the same time, banking services are becoming increasingly digital which can feel beneficial for some, but challenging for others.

At Beyond Bank, we know there's no one-size-fits-all approach. Banking should be simple, safe and suit the way you want to manage your money.

This quarter's blog covers some common issues seniors face, along with practical guidance to help you and your loved ones stay confident and in control.

Read our practical tips

When it matters most, someone is there to answer.

Lifeline NARRM

Every day, thousands of Australians reach out for help during moments of overwhelming distress. Mental health challenges, financial pressure and loneliness are leaving many unsure where to turn—and too often, facing their toughest moments alone.

As part of our 2026 Double Donation campaign, Lifeline Narrm raised $20,000 with the support of member and community donations and matching contributions up to $10,000 from the Beyond Bank Foundation to amplify the impact.

This equates to around 513 more calls answered, which means more life-saving conversations for people in crisis.

Every time you choose to bank with Beyond Bank, you're helping invest in initiatives like this, ensuring fewer people face their darkest moments alone and more Australians can find support when it matters most.

Read the full story

Helping kids with cancer access care and families stay together.

Kids with Cancer Foundation

When a child is diagnosed with cancer, life changes overnight. Families are suddenly managing treatment schedules, financial strain and the emotional toll of supporting their child through one of the most challenging times of their lives.

Through the 2026 Double Donation campaign, Kids with Cancer Foundation supporters donated more than $10,000, with donations matched dollar-for-dollar by the Beyond Bank Foundation up to $10,000, creating more than $20,000 in total impact.

These funds are alreadymaking a difference. Families are receiving practical financial assistancetocovereveryday costs, care packs that bring comfort during hospital stays,andsupport like bespoke wigs that help children feel more like themselvesagainafter losing their hair during treatment.

Because you bank withBeyond Bank, this impact is possible. Together, we're helping families staystrongthrough some of their toughest moments and supporting kids to notonlyget through cancer, but to move forward with confidence.

Read the full story

Interest rates, inflation and house prices – what's next?

There's been a mix of good and bad news for the economy over the past few months, but one thing is becoming clearer: many economists suggest that interest rates are likely at, or very close to, their peak.

Inflationisstill higher than target, but it’s gradually easing, and signs of a slowingeconomy are beginning to emerge. Consumer confidence has dipped,unemployment has edged higher and house prices are starting to fall in somemajor cities.

So, whatdoes this all mean for you? Read Stephen Koukoulas’s full QuarterlyEconomic Stocktake for a deeper look at what’s ahead and to find out whatitcould mean for you.

Find out what's next in our Economic Stocktake

Your retirement journey: what changes at key ages.

Planning for retirement isn’t about reaching a single finish line, it’s a journey with importantmilestones along the way.

Understandinghow things change at different ages can help you feel more informed, avoidmissed opportunities, and make considered decisions as your prioritiesevolve.

We've puttogether a simple guide to what typically happens at key life stages and whatyoumay want to think about along the way.

You canlearnmore in this article.

If you wanttoreach out to our team for further support or wish to be referred to a BridgesFinancial Planner, please fill out our Financial Wellbeing Enquiry Form or emailfwcd@beyondbank.com.au and we’ll be in touch.

Read our simple guide to retirement

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